



To:

**The FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE S.A.**

**Current report**

**according to the provisions of Regulation no. 5/2018 on issuers and market operations and  
of Law no. 24/2017 on issuers of financial instruments and market operations**

**Reporting date: June 6, 2022**

**Company name: Chimcomplex S.A. Borzești**

**Address: no. 3, Industrilor str, Onești, Bacău County**

**Fax no.: 0234.302102**

**Phone: 0234.302250**

**Unique registration code: RO960322**

**Registration number with the Trade Register: J04/493/1991**

**LEI Code (Legal Entity Identifier): 549300FCIHJZOG56WD36**

**Subscribed and paid-up share capital: 304.907.851 Lei**

**The market on which the securities are traded: Bucharest Stock Exchange, Standard Category,  
symbol CRC**

**Event to be reported: announcement of the Amerocap vs Chimcomplex litigation decision**

Chimcomplex S.A. informs investors about the decision pronounced by the Bacau Court of Appeal in the case 23406/3/2018.

The victorious solution against Chimcomplex triumphantly announced by Amerocap on June 22, 2021, was reformed by the Bacau Court of Appeal which, by final decision, rejected as unfounded Amerocap's claims regarding the success fee of the transaction for the acquisition of Oltchim's assets.

*"The decision in brief: I. Dismisses the appeal filed by appellant AMEROCAP LLC as unfounded. II. Upholds the appeal brought by the defendant-appellant SC CHIMCOMPLEX SA. It modifies in part the sentence appealed, in the sense that it rejects the head of claim regarding the granting of the successful commission in the amount of 2,020,780.25 US dollars equivalent in lei and the related accessories, as unfounded. Maintains the other provisions of the sentence appealed. The decision was announced on June 3, 2022."*



The appellate court clarified the real situation of the relations between the parties, implicitly invalidating the Amerocap allegations that claimed: "*the abusive, contractually incorrect and legal nature of the termination of our contract by Chimcomplex, directly recognizes the validity of our claims regarding the substantial amounts that Chimcomplex owes us and implicitly of the decisive role that our company had in the transaction that concerned the acquisition by Chimcomplex of Oltchim's assets*". In reality, it turned out that Amerocap did not have the capacity and the science to finalize the contract concluded with Chimcomplex, in which case, thanks to providential delays, the task was taken over by Delloitte London, who, in a joint effort with the Chimcomplex team, in extremis, carried it out.

Given that the court of first instance erroneously perceived the result of the collaboration with Amerocap, we were forced to invest time and energy to reveal the correct reality, removing the effect of the "initiative" coming from some former collaborators of the company with the intention of collecting completely undue amounts. Our trust in Romanian justice has been confirmed, the judicial duel being correctly settled by the appellate court.

The strategy of the appeal file was led by the President of the Board of Directors, Mr. Ștefan Vuza, together with the lawyers Bulboacă & Associates, Lazarovici & Associates, Florin Vrânceanu and Marius Brănică.

As before, Chimcomplex will respect all its commitments as well as its relations with its partners and collaborators but will make every effort to reject any attempt of this nature, through which former collaborators or managers try to obtain undue amounts from us.

PR&COMMUNICATION DIRECTOR,  
Georgiana Stavarache